

Code	DIG
Company name	Development Investment Construction Joint Stock Corporation
Date	04/16/2018
Subject	Result of public offering

Content:

Development Investment Construction Joint Stock Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Development Investment Construction Joint Stock Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 47,638,964 shares
4. Estimated mobilized capital: VND619,306,532,000
5. Issue price: VND13,000/share
6. Issue date: February 01, 2019
7. Ex-right date: February 28, 2019
8. Record date: March 01, 2019
9. Beginning date: March 08, 2019
10. Ending date: April 11, 2019
11. Registration date: from March 08, 2019 to March 29, 2019
12. Time for settlement to repurchase unsold shares: April 11, 2019
13. Payment date: from March 08, 2019 to April 11, 2019
14. Transfer date: expected in May 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	13,000	47,463,661	46,259,630	46,259,630	2,577	2,577	-	1,204,031	97.46%
2. To handle undistributed shares	13,000	1,204,031	1,204,031	1,204,031	1	1	-	-	2.54%
Total		47,463,661	47,463,661	47,463,661	2,577	2,577	-	-	100%

V. Summary result:

1. Total distributed shares: 47,463,661 shares (99.63% of offering volume):
2. Total proceeds from the offering: VND617,027,593,000
3. Total expenses: VND344,255,000
4. Total net proceeds after the public offering: VND616,682,183,000

VI. Capital structure from public offering:

List	Value (VND1,000)	Ratio (%)
Total equity:	2,999,484,440	100.00%
- Domestic shareholders, in which:	1,862,306,800	62.09%
+ State shareholders:	0	0.00
+ Other shareholders:	1,862,306,800	62.09%
- Foreign shareholders:	1,137,177,640	37.91%
Details:		
- Founding shareholders (*)	0	0
- Major shareholders:	1,453,385,980	48.45%
- Shareholders holds from 1% down to 5% of voting right.	769,685,070	25.66%
- Shareholders holds less than 1% of voting right.	776,413,390	25.89%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Previously volume before the offering	Distributed volume	Owning volume after the offering	(%) Ratio
1	Amersham Industries Limited	27,772,000	5,221,136	32,993,136	11.00%
2	Taekwang Vina Industrial JSC	26,010,153	4,889,908	30,900,061	10.30%
3	Viet Capital Securities JSC	23,585,077	4,433,994	28,019,071	9.34%

4	Thien Tan Development Investment JSC	16,663,330	1,132,704	19,796,034	6.60%
5	Nguyen Thien Tuan	15,508,332	2,915,564	18,423,896	6.14%
6	Khanh Hoi Service and Investment JSC	12,800,000	2,406,400	15,206,400	5.07%